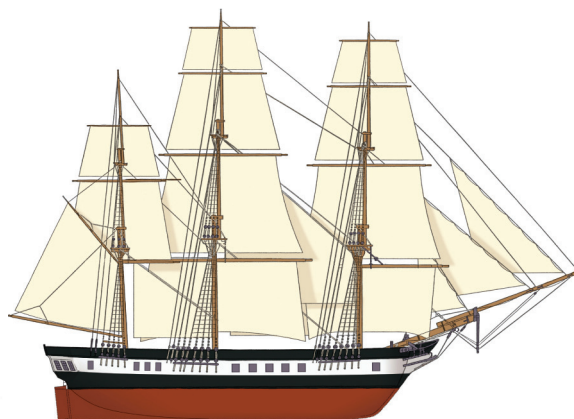


*SSV Oliver Hazard Perry*  
Rhode Island's Education at Sea Tall Ship



*An invitation to join the  
Oliver Hazard Perry Shipbuilding Syndicate*

To build the most innovative and entrepreneurial ocean classroom and administer experiential education programs that have a definitive impact on academic proficiencies, character development, and career opportunities, Oliver Hazard Perry Rhode Island (OHPRI) seeks philanthropic investors as visionary participants in its OHP Shipbuilding Syndicate.

Full subscription in the OHP Shipbuilding Syndicate will secure \$2.3 million in funding, while an OHP Plank Owner Program attracts an additional \$400,000 in support.

*Over \$925,000 has been raised in the past year and a half for this project.*

Please consider a leadership investment at one of these required levels of support that corresponds with distinct and permanent naming opportunities on board the *SSV Oliver Hazard Perry*.

**THREE \$250,000 OHP SHIPBUILDING SYNDICATE MEMBERS**

(3 remaining)

**EIGHT \$100,000 OHP SHIPBUILDING SYNDICATE MEMBERS**

Alletta Morris McBean Charitable Trust

Bowen's Wharf Company

Regis de Ramel Family Foundation

(5 remaining)

**TEN \$50,000 OHP SHIPBUILDING SYNDICATE MEMBERS**

George F. Baker Trust

David B. Ford

George Lewis

Newport Harbor Corporation

(6 remaining)

**TEN \$25,000 OHP SHIPBUILDING SYNDICATE MEMBERS**

BankNewport

Edward W. Kane & Martha J. Wallace Family Foundation

Mr. & Mrs. Stanley Livingston, Jr.

Loebs Family Foundation

(6 remaining)

- OHP Shipbuilding Syndicate Members may make a pledge over a period of up to five years.
- OHP Shipbuilding Syndicate Members receive distinct benefits and a naming opportunity.

OHPRI is dedicated to commissioning *SSV Oliver Hazard Perry*, the largest active education at sea tall ship in the U.S. operated by a nonprofit organization. To accomplish this goal, we must raise \$2.7 million in philanthropic funds in 2010 & 2011.

Oliver Hazard Perry Rhode Island (OHPRI) is a deliberate and strategic transformation of Tall Ships Rhode Island formerly chaired by Vice Admiral Thomas R. Weschler, USN, (Ret.). This highly regarded nonprofit effectively managed three world-class Tall Ships events in Rhode Island within ten years.

OHPRI is redirecting its collective experience in sail training programs, financial management, marketing and organization building, in order to become the most innovative and effective experiential education organization in Rhode Island. This objective is meant to increase the academic, character and career enrichment opportunities for Rhode Island's youth, as well as their families, educators and mentors.

OHPRI's specifically-designed school ship, *SSV Oliver Hazard Perry*, and the carefully developed educational programs that will be administered from this ocean-going classroom, are now being built upon successful models proven to be financially sustainable and educationally successful.

This \$4.2 million project has already attracted \$925,000 in charitable contributions. As a result of this early funding, OHPRI acquired the seaworthy hull of the former *HMS Detroit* for \$325,000, which has had over \$1.5 million invested into its design and construction.

The remaining \$2.7 million in charitable contributions, combined with a pending \$1.5 million Rhode Island Economic

Development Corporation guaranteed BankNewport loan will enable OHPRI to begin construction in 2010 with a commissioning in 2012.

OHPRI's objectives for the *SSV Oliver Hazard Perry* include:

- Offer a broad understanding of the world's oceans through interdisciplinary curricula.
- Demanding academics on shore followed by an experiential application at sea.
- The ability of educators and students to collect and use ocean, coastal, weather and climate data in inquiry and evidence-based activities from a technologically-driven environmentally-clean sailing vessel.
- Academic credit to colleges and universities.
- The ability to work one-on-one with educators in an informal setting.
- The ability to develop self-esteem, confidence and teamwork skills.
- The opportunity to plan and conduct research projects utilizing new technologies with visual and measurement equipment and devices, computer and web applications, and remotely operated vehicles.
- Provide preprofessional training for individuals wishing to make a career at sea or in the marine trades.
- Represent Rhode Island's marine trades and the State of Rhode Island in American and foreign ports.
- Promote Rhode Island's naval heritage as a cultural symbol.



The hull of Rhode Island's future education at sea tall ship, *SSV Oliver Hazard Perry*, towed by *Hope* on its way to Providence for major construction work.



OHPRI has carefully developed a revenue-generating business plan based upon successful models. Upon commissioning in 2012, OHPRI will begin to fulfill an approximate \$1.4 million annual operating budget which employs as many as 17 people in shore side operations and as professional crew of the SSV *Oliver Hazard Perry*. The ship will carry a certificate of inspection for up to 49 persons for overnight accommodation, and approximately 100 for day sails. SSV *Oliver Hazard Perry* will be able to enroll approximately 2,000 students annually, and thousands will be able to tour the ship while in Newport and other ports.

When not performing its education at sea objectives offshore (approximately 40 weeks per year), SSV *Oliver Hazard Perry* will be prominently displayed and available to the public in Newport, RI. Thus, SSV *Oliver Hazard Perry* will strengthen our tourism industry and add value to the visitor experience in Newport.

This project is incredibly important to Rhode Island's marine trades industry. Thus, as well as becoming an educational and cultural asset, SSV *Oliver Hazard Perry* is first and foremost a job retention lifeline, estimated to employ approximately 50 skilled workers over the next two years.

In preparation for a professional nonprofit business and staff, OHPRI has entered into a favorable lease with Newport Restoration Foundation to occupy the historic Perry House on Washington Square. Sponsored by two generous individual donors for two years, this new office also enables OHPRI to establish a visible public presence in the heart of a revitalized historic and cultural area of Newport.

SSV *Oliver Hazard Perry* will be fully operational and nationally prominent by the bicentennial activities of 2012-2014. As a

*continued on back page*

## SHIPBUILDING & ORGANIZATIONAL DEVELOPMENT BUDGET

A total of \$4.2 million is needed to accomplish OHPRI's shipbuilding, organizational and education program development plans. Warren naval architect David Bonney has been engaged to develop the shipbuilding plans. Bonney recently designed the full-rigged ship *Friendship of Salem* for the National Park Service, and designed the *Alletta Morris* for Save the Bay. First phase shipbuilding will be accomplished by Promet Marine Services which employs qualified pipe fitters and trade craftsmen certified to standards required by the U.S. Navy, U.S. Coast Guard and American Bureau of Shipping.

### DESIGN & BUILD PHASE I OVERVIEW:

#### PROMET

|   |                    |
|---|--------------------|
| Naval Architectural Design Package              | \$252,855          |
| Exterior-Interior Hull and Deck Steelwork       | 918,168            |
| Operating Systems Installations                 | 952,550            |
| Management, Certifications, Insurance, Legal    | 196,181            |
| <b>Total Design &amp; Build Phase I Expense</b> | <b>\$2,319,754</b> |

### DESIGN & BUILD PHASE II OVERVIEW:

#### NEWPORT

|  |                    |
|--|--------------------|
| Naval Architectural Design Package               | \$68,040           |
| Exterior-Interior Steelwork                      | 54,425             |
| Management, Certifications, Insurance, Legal     | 172,753            |
| Interior Finishes, Furnishings and Electronics   | 148,499            |
| Deck Hardware and Equipment                      | 95,141             |
| Rigging and Sails                                | 662,000            |
| Site Management                                  | 188,900            |
| <b>Total Design &amp; Build Phase II Expense</b> | <b>\$1,389,758</b> |

### TOTAL BUDGET

|   |             |
|---|-------------|
| Design & Build Phase I                    | \$2,319,754 |
| Design & Build Phase II                   | 1,389,758   |
| Organization & Education Program Planning | 481,200     |

**TOTAL** **\$4,190,712**

Upon completion of the major steel and mechanical systems installation at Promet Marine Services, resulting in 75% completion of the shipbuilding project, SSV *Oliver Hazard Perry* will be moved to State Pier Nine at Long Wharf in Newport for Phase II. SSV *Oliver Hazard Perry* will be viewable as an educational public exhibit, while this phase is accomplished, to help build publicity and interest in the education programs to commence upon commissioning in 2012.

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result, Rhode Island will be well positioned to benefit from international publicity regarding Commodore Oliver Hazard Perry's accomplishments during the War of 1812.

From engineering systems, to navigation, to ship handling, *SSV Oliver Hazard Perry* will also serve as an invaluable training and skill building platform for anyone interested in careers in our marine and boating industries. OHPRI will have the opportunity to collaborate with career training institutions throughout Rhode Island.

Collaborating with public and private schools, colleges and universities, and educational and cultural organizations, *SSV Oliver Hazard Perry* will be a flexible ocean classroom, equipped with scientific equipment, such as a lab van and remotely operated vehicles that help increase student proficiency in science, technology, engineering and math (STEM) fields of study.



OLIVER HAZARD  
**PERRY**  
*Education at Sea*

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